

**REQUEST FOR QUALIFICATIONS (“RFQ”)
FOR UNDERWRITERS, PLACEMENT AGENTS, AND REMARKETING AGENTS**

The Office of the Ohio Treasurer (“Treasurer’s Office”) is soliciting statements of qualifications from firms seeking to provide underwriting, placement, and remarketing services for debt issued or managed by the Ohio Treasurer’s Office from December 19, 2023 through December 6, 2027, or as may be further modified at the discretion of the Treasurer’s Office.

On November 9, 2023, the Treasurer’s Office will issue an RFQ for Underwriters and Remarketing Agents. The RFQ will be provided by request. Respondents interested in receiving the RFQ may request a copy at 1:00 PM via email to [**DebtManagement@tos.ohio.gov**](mailto:DebtManagement@tos.ohio.gov).

To be considered for underwriting, placement, and/or remarketing of Treasurer’s Office issuances during the remainder of state fiscal year 2024 (through June 30, 2024), firms must respond to the RFQ by 1:00 p.m. EST on November 28, 2023. However, the RFQ will remain open after that date, with the Treasurer’s Office reviewing responses as received.

This notice is meant for publication purposes only. Any interested respondents must comply with all submission requirements as detailed in the RFQ.

Calendar of Events

November 9, 2023, 1:00 PM	Release of RFQ
November 28, 2023, 1:00 PM	Deadline to Submit Responses to Underwrite bond issuances during state fiscal year 2024
December 19, 2023	Qualification notifications for firms that responded to RFQ by November 28, 2023, 1:00 PM