

## ABLE Account Advisory Board Minutes

August 18, 2020- 2<sup>nd</sup> Meeting

### **Members Present:**

Chairman Gerhardt

Marge Barnheiser

Blaine Brockman

Roy Cherry

Jennifer Cunningham

Matt Curoe

Director Jeff Davis

Brandon Hendrickson for Representative Diane Grendell

### **Minutes:**

The meeting was conducted virtually via Microsoft Teams. A quorum was present, and Chairman Gerhardt called the meeting to order at 11:02 a.m.

Without objection, the minutes from the June 16, 2020 meeting were approved.

Zach Haughwout, Director of STABLE Account, provided a program update, which included partner state acquisition efforts, information on dormancy mitigation, and a six-month review of STABLE Account's progress in 2020.

Tom Hatch, Operations Manager, provided an update on the increase in account enrollments, assets under management, and total contributions.

Doug Jackson, Deputy Director, gave an update on outreach activity and an update on the national ABLÉ landscape.

Without objection, the meeting was adjourned by Chairman Gerhardt at 11:58 a.m.