

**REQUEST FOR INFORMATION (“RFI”)**  
**FOR CUSTODY CONSULTING SERVICES**

On March 15, 2019 the Treasurer of State’s Office (“Treasurer’s Office”) will issue a RFI for Custody Consulting Services. The RFI will be issued by direct request. Respondents interested in receiving the RFI may request a copy via email to [Jeremy.Rzepka@tos.ohio.gov](mailto:Jeremy.Rzepka@tos.ohio.gov). Respondent submissions shall be received by the Treasurer’s Office no later than 3:00 PM Eastern Daylight Time on April 12, 2019.

The Treasurer’s Office seeks information from qualified consulting firms to provide services that include an evaluation of multiple respondents to the State’s Global Custody Request for Information and Domestic Request for Proposal for the Treasurer’s Office and the creation of a written document with recommendations and functional documentation (evaluation matrix, charts, etc.) to assist the Treasurer’s Office in the evaluation of data utilized to select and award Custody Services.

This notice is meant for publication purposes only. Any interested respondents must comply with all submission requirements as detailed in the RFI.

| <b>Date</b>                 | <b>Event</b>  |
|-----------------------------|---|
| March 15, 2019              | RFI available by request  |
| March 22, 2019              | Final submission deadline for inquiries by <b>3:00 p.m. EDT</b>                                     |
| March 26, 2019              | All responses to inquiries will be posted on the Treasurer’s Office website by <b>3:00 p.m. EDT</b> |
| April 12, 2019              | Due date for RFI response submissions by <b>3:00 p.m. EDT</b>                                       |
| On or before April 24, 2019 | Treasurer’s Office Consultant selection announced   |
| On or before June 1, 2019   | Treasurer’s Office and Consultant enter into Consulting Services Agreement and begin Scope of Work  |