

EXHIBIT E

to

Supplemental Indenture Number Three,
dated as of April 1, 2005,
amending and restating the
Indenture of Trust,
dated as of March 1, 2001,
by and among

Treasurer of State of Ohio, as Issuing Authority,
KnowledgeWorks Foundation, as Administrator,
and

U.S. Bank National Association (successor to Firststar Bank, National Association),
in its separate capacities as Eligible Lender Trustee and Trustee

STATE OF OHIO

STUDENT LOAN SENIOR REVENUE BONDS, SERIES 2001A and SERIES 2002A
STUDENT LOAN SUBORDINATED REVENUE BONDS, SERIES 2001B and SERIES 2002B
(Ohio Centric Student Loan Program)

INFORMATION TO BE INCLUDED IN ADMINISTRATOR'S QUARTERLY REPORT

1. Balance Sheets as of end of current quarter the end of the previous fiscal year, by series and total indenture
2. Statements of Revenue and Expenses on a year-to-date basis as of the end of the most recent quarter and for comparative period in the previous year
3. Statements of Cash Flows on a year-to-date basis as of the end of the most recent quarter and for comparative period in the previous year
4. Senior and overall parity ratio calculations as of the end of the quarter
5. Schedule of student loans by type, showing the private loans, FFEL loans and total portfolio
6. Schedule of student loans by status, delinquency buckets, and claims aging
7. Analysis of YTD private loan default losses
8. Summary of bonds outstanding by series

The Administrator's Quarterly Report containing the above-described information will be reported to the Bond Insurer within 25 days after the end of each March 31, June 30, September 30 and December 31.