CPIM

CENTER FOR PUBLIC INVESTMENT MANAGEMENT

A PROGRAM BROUGHT TO YOU BY:

JOSH MANDEL

STATE TREASURER OF OHIO

2015 Exemption Form
Annual Notice of Exemption from Continuing Education Requirements
Pursuant to the Ohio Revised Code 135.22

Name: _____ **Title:** _____

Governmental Subdivision: _____ **County:** _____

Address: _____ **City/State/Zip:** _____

Business Telephone: _____ **Business Fax:** _____

Email Address: _____

I, _____, _____, of the _____
Name Title Name of Subdivision

of Ohio, hereby certify that:

(1) I am a "Treasurer" as defined in section 135.22(A)(1) of the Ohio Revised Code (ORC), and

(2) I am not subject to the Continuing Education Requirements set forth in division (B) of section 135.22 of the Ohio Revised Code, because for the period from January 1, 2015 to December 31, 2015, I will INVEST or DEPOSIT public moneys only in (Check all that apply – **AT LEAST ONE BOX MUST BE CHECKED FOR FORM TO BE VALID**):

- ☐ a bank account holding only active deposits;
- ☐ interim deposits pursuant to division (B)(3) of section 135.14;
- ☐ the STAR Plus program pursuant to section 135.145 of the Ohio Revised Code;
- ☐ no-load money market mutual funds pursuant to division (B)(5) of section 135.14 of the Ohio Revised Code; and/or
- ☐ the Ohio subdivision's fund (STAR Ohio) pursuant to division (B)(6) of section 135.14 of the Ohio Revised Code.

(3) I acknowledge that if I obtain an exemption and, if during the compliance period, I invest monies in any other investments than those listed above, any exemption that I am granted is no longer valid and I must then obtain the continuing education required by law.

_____ _____ _____
Signature Title Date

The Treasurer's Office certifies that the above notice and certification was received in our office on _____.

_____
Signed on behalf of Josh Mandel, State Treasurer of Ohio

FORMS POSTMARKED OR RECEIVED ELECTRONICALLY AFTER 11:59PM ON DECEMBER 31, 2015 WILL NOT BE IN COMPLIANCE WITH OHIO REVISED CODE 135.22.

Please return completed forms by MAIL to:
Josh Mandel, State Treasurer of Ohio
Attn: Center for Public Investment Management
30 East Broad Street, 10th Floor, Columbus, Ohio 43215

FAX: (614) 752-8972
E-MAIL: cpim@tos.ohio.gov

Click To Submit by E-Mail