

OASBO Southern Hills Course Description Quick Guide

Course Name	Course Description
<p>Debt Issuance Sale Options - Which is Best for Your Jurisdiction?</p> <p>David Tiggett, Director, KeyBanc Capital Markets</p>	<p>This course will review the various ways Ohio political subdivisions can sell bonds to finance capital projects. Members will fulfill their required credit hours of CPIM training while gaining a better understanding of the capital financing process.</p> <p>Material covered in the presentation will address subject matter that is directly applicable to day-to-day responsibilities of a financial officer for any Ohio public entity.</p>
<p>Understanding Investment Basics for Ohio Public Funds</p> <p>Brian R. Carter, Managing Director, Fifth Third Securities, Inc., Mike Savage, Managing Director/VP, Fifth Third Securities, Inc.</p>	<p>This course will prepare attendees with the information necessary to understand the approved investment options stated in Ohio Revised Code 135, as well as recent updates to the same code. This course will also cover in depth the bookkeeping methods for Ohio School Districts to maintain a balanced ledger.</p> <p>Members will fulfill their required credit hours of CPIM training, regarding investment of public monies, as well as coverage of the various types of risk (interest rate risk, credit risk, reinvestment risk, and liquidity risk). Discussion will also focus on the differences between Book Yield and Total Return, and which is more relevant to Ohio School Districts.</p> <p>Material covered in the presentation will address subject matter that is directly applicable to day-to-day responsibilities of a financial officer for any Ohio public entity.</p> <p style="text-align: center;">1</p>